

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,

Plaintiff,

v.

EQUITYBUILD, INC.,
EQUITYBUILD FINANCE, LLC,
JEROME H. COHEN, and
SHAUN D. COHEN,

Defendants.

Civil Action No. 18-CV-5587

Hon. John Z. Lee

Magistrate Judge Young B. Kim

NOTICE OF MOTION and CERTIFICATE OF SERVICE

TO: See attached Service List

Please take notice that on September 6, 2018, at 9:00 a.m., the undersigned will appear before the Honorable John Z. Lee, or any judge sitting in his stead, in Courtroom 1225, and present **Receiver's Motion For Court Approval Of The Rates To Be Charged By Receiver's Forensic Consultants.**

Dated: August 31, 2018

Kevin B. Duff, Receiver

By: /s/ Nicole Mirjanich

Michael Rachlis
Nicole Mirjanich
Rachlis Duff Adler Peel & Kaplan, LLC
542 South Dearborn Street, Suite 900
Chicago, IL 60605
Phone (312) 733-3950
Fax (312) 733-3952
mrachlis@rdaplawn.net
nm@rdaplawn.net

CERTIFICATE OF SERVICE

I hereby certify that on August 31, 2018, I electronically filed the foregoing **Notice and Receiver's Motion For Court Approval Of The Rates To Be Charged By Receiver's Forensic Consultants** with the Clerk of the United States District Court for the Northern District of Illinois, using the CM/ECF system. A copy of the Notice and the Motion were served via the CM/ECF system upon counsel for the parties as identified on the attached Service List.

/s/ Nicole Mirjanich _____

Rachlis Duff Adler Peel & Kaplan, LLC
542 South Dearborn Street, Suite 900
Chicago, IL 60605
Phone (312) 733-3950
Fax (312) 733-3952
nm@rdaplawn.net

SEC v. EquityBuild, Inc., et al.
Case No. 18-CV-5587

SERVICE LIST

Benjamin J. Hanauer
Ariella O. Guardi
Timothy J. Stockwell
Securities and Exchange Commission
175 W. Jackson Blvd., Suite 900
Chicago, IL 60604
hanauerb@sec.gov
guardia@sec.gov
stockwellt@sec.gov

Attorneys for Plaintiff Securities and Exchange Commission

Mark L. Rosenberg, Esq.
Bregman, Berbert, Schwartz & Gilday, LLC
7315 Wisconsin Avenue
Suite 800 West
Bethesda, MD 20814
mark@mdbusinesslawyer.net

Celiza Braganca
Braganca Law LLC
230 S. Clark St. #262
Chicago, IL 60604
Lisa@SECDefenseAttorney.com

*Attorneys for Defendants EquityBuild, Inc., EquityBuild Finance, LLC,
Jerome H. Cohen, and Shaun D. Cohen*